

B210A (Form 210A) (12/09)

United States Bankruptcy Court

Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors. Case No. 08-13555 (JMP) (Jointly Administered)

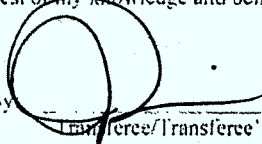
TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group, LLC Name of Transferee	Dover Master Fund II, L.P. Name of Transferor
Name and Address where notices to transferee should be sent:  SPCP GROUP, LLC 2 Greenwich Plaza Greenwich, CT 06630 Attn: Brian Jarman	Court Claim # (if known): 34195 Amount of Claim: \$6,126,900.14 reduced from \$12,496,044.00 Date Claim Filed: September 21, 2009 Debtor: Lehman Brothers Holdings Inc.
With a copy to:	
Pryor Cashman LLP Attn: Ronald S. Beacher 7 Times Square New York, NY 10036  Phone: Last Four Digits of Acct #:	Phone: Last Four Digits of Acct #:
Name and Address where transferee payments should be sent (if different from above):  Phone: Last Four Digits of Acct #:	

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

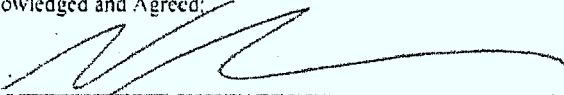
By:   
Transferor/Transferor's Agent

SF

Date: May 21, 2012

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

By:   
Transferor/Transferor's Agent

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**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court Southern District of New York Attn: Clerk

AND TO: LEHMAN BROTHERS HOLDINGS INC. ("Debtor") Case No.  
08-13555 (the "Case")

Claim # 34195

DOVER MASTER FUND, II, L.P. ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

SPCP GROUP, LLC  
2 Greenwich Plaza  
Greenwich, CT 08630  
Attn: Brian Jarman

its successors and assigns ("Buyer"), all of Seller's rights, title and interest in and to Proof of Claim No. 34195, solely to the extent of \$6,126,900.14, against the Debtor and filed in the Case (the "Claim").

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated MAY 21, 2012.

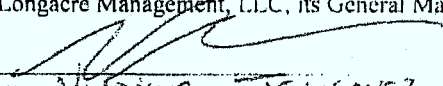
SPCP GROUP, LLC

DOVER MASTER FUND II, L.P.

By: 

By: Longacre Management, LLC, its General Manager

Name: Jennifer Poccia  
Title: Authorized Signatory

By:   
Name: VLADIMIR JELISAVCIC  
Title: Manager

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